

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse Sucursal en España

Name of Transferee

Name and Address where notices
to transferee should be sent:

Credit Suisse Sucursal en España
Address: Cravath, Swaine & Moore LLP
825 8th Avenue
New York, NY 10019
Attn: Stephanie Tumbiolo

Phone: 212-474-1866

Last Four Digits of Acct #: _____

UBS AG

Name of Transferor

Court Claim # (if known): 59233

Date Claim Filed: 30 October 2009

Amount of Claim: _____

Portion of Claim Transferred (see

Schedule I): EUR 128,000 of XS0225841898

Phone: +41 44 235 6042

Last Four Digits of Acct. #: _____

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: EMILIO ANTONIO DE LA SOTA / RABAT Date: 27 NOVEMBER 2012
Transferee/Transferee's Agent VILLAN

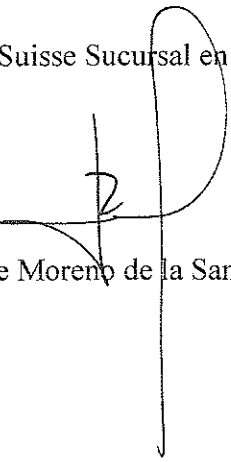
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.


SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

| ISIN | Court Claim # | Date Claim Filed | Issuer | Number of Units or Currency and Nominal Amount |
|--------------|---------------|------------------|---------------------------------|--|
| XS0225841898 | 59233 | 30 October 2009 | Lehman Brothers Treasury Co. BV | EUR 128,000 |

Credit Suisse Sucursal en España


Enrique Moreno de la Santa


Rafael del Villar

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

| DESCRIPTION OF SECURITY | ISIN | ISSUER | GUARANTOR | FACE AMOUNT |
|---|--------------|--------|-----------|--|
| CPN Lehman Brothers Treasury BV 2005-5.8.2010 | XS0225841898 | LBT BV | LBH Inc. | EUR 128'000.00 out of EUR 1'565'000.00 |

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

CREDIT SUISSE SUCURSAL EN ESPAÑA
Address: Cravath, Swaine & Moore LLP
825 8th Avenue
New York, NY 10019
Attn: Stephanie Tumbiolo

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.



You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 15 November 2012.

UBS AG
Transferor

By: 

Name: Hugo Koller
Title: Director


By: 

Name: Jean-Claude Besson
Title: Associate Director

ACKNOWLEDGED BY:

CREDIT SUISSE SUCURSAL EN ESPAÑA
Transferee


Enrique Moreno de la Santa
Authorized Signatory


Rafael del Villar
Authorized Signatory